JYOTI STRUCTURES LIMITED

Regd. Office: "Valecha Chambers", 6th Floor, New Link Road, Andheri (West), Mumbai - 400 053. **Tel.:** 4091 5000 **Fax:** 40915014/15
E-mail: investor.fd@jsl.in • **Website:** www.jsl.in

FIXED DEPOSIT SCHEME

SCHEME A – NON CUMULATIVE INTEREST PAYMENT HALF YEARLY		
Period	**Minimum Amount (₹)**	**Rate of Interest (% p.a.)**
1 year	25,000	12.00
2 years	25,000	12.25
3 years	25,000	12.50

SCHEME B – CUMULATIVE INTEREST COMPOUNDED HALF YEARLY				
Period	**Minimum Amount (₹)**	**Rate of Interest (% p.a.)**	**Amount Payable on Maturity (₹)**	**Annual Yield %**
1 year	25,000	12.00	28,090	12.36
2 years	25,000	12.25	31,711	13.42
3 years	25,000	12.50	35,968	14.62

HIGHLIGHTS

- Minimum Amount of deposit to be accepted is ₹ 25,000/- and in multiple of ₹ 5,000/- thereafter.
- For Scheme A, interest will be calculated on a 365/366 days factor basis from the date of realisation of the cheque/draft and will be payable half yearly, on September 30 and March 31 each year, and on maturity.
- For Scheme B, interest will be compounded at half yearly rest & paid on maturity.
- Payment of interest and repayment of principal amount will be made by NECS / NEFT at Mumbai, in favour of the sole / first-named depositor.

HOW TO APPLY

- Payments should be made by cheque / bank draft drawn on a scheduled bank and payable at Mumbai; the cheque or bank draft should be crossed "Account Payee" and drawn in favour of **"Jyoti Structures Limited - Fixed Deposit."** Outstation cheques will not be accepted.
- Local cheques will be accepted at Mumbai, Ahmedabad, Vadodara, Pune, Bangalore & Delhi.
- The Application Form duly filled in, along with the cheque / bank draft, should be submitted only at the Offices of the Manager(s) to the Fixed Deposit Scheme.

All Communications with regard to Fixed Deposit should be addressed to the Registrar to the Fixed Deposit Scheme at the address mentioned below

MANAGER TO THE FIXED DEPOSIT SCHEME

Centrum Broking Limited

CENTRUM

Mumbai
Centrum House, CST Road, Vidya Nagari Marg, Kalina, Santacruz (E), Mumbai - 400 098.
Tel: (022) 4215 9000
Email : fd@centrum.co.in
Website : www.centrum.co.in

Bombay Mutual Bldg.,
2nd Flr., Dr. D.N. Road, Fort, Mumbai - 400 001
Tel: (022) 2266 2434 / +91 96644 44891

Ahmedabad : A/1, Narnarayan Complex, Swastik Cross Road, Off C G Road, Navrangpura, Ahmedabad - 380 009 Tel: (079) 4008 9175

Vadodara : FF - 122 Dwarkesh Complex, R. C. Dutt Road, Alkapuri, Baroda - 390007 Tel: (265) 650 0267

Pune : 502-503, B & C, City Point, 17 Boat Club Road, Pune - 411001 Tel: (020) 3048 8111

Bangalore : 194, Akruti Chambers, Binnamangala, Stage II, Double Road, Indiranagar, Bangalore - 560038 Tel: (080) 25270004

Delhi : 103, Akashdeep Bldg., Barakhamba Road, Connaught Place, New Delhi - 110001. Tel: (011) 23358601 / 43525500

REGISTRAR TO THE FIXED DEPOSIT SCHEME

tsr DARASHAW
Total Solutions Repository
TSR DARASHAW LIMITED
6-10 Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road, Mahalaxmi Mumbai - 400 011 **Tel:** (022) 6656 8484 **Fax:** (022) 6656 8494
E-mail: jslfd@tsrdarashaw.com **Website:** www.tsrdarashaw.com

Particular as per the provisions of the Companies (Acceptance of Deposits) Rules, 1975, as amended upto date, are as under:

A. Name of the Company	Jyoti Structures Limited
B. Date of Incorporation	27th May 1974
C. The Business carried on by the Company and its Subsidiaries with details of branches or units	
a) Jyoti Structures Limited	Manufacturers of Transmission Line Towers and undertakes Engineering Procurement Construction (EPC) contracts in power transmission, distribution and substation sectors. **Registered and Corporate Office :** Valecha Chambers, 6th Floor, New Link Road, Andheri (West), Mumbai 400 053 **Factory:** 1) 52A/53A, "D" Road, M.I.D.C., Satpur, Nasik - 422 007 (Maharashtra) 2) E-60/61, "D" Road, M.I.D.C., Satpur, Nasik - 422 007 (Maharashtra) 3) 1037/1056, Sarora Ring Road, Urla Industrial Complex, Raipur - 493 221 (Chhattisgarh)
b) Subsidiaries:	
1) JSL Corporate Services Limited	To provide complete range of Corporate Services. **Registered Office :** Valecha Chambers, New Link Road, Andheri (West), Mumbai 400 053
2) Jyoti Energy Limited	Establishing, erecting, commissioning, setting up and maintaining electric power generating stations based on conventional resources, tie lines, sub-stations and transmission lines. **Registered Office :** Valecha Chambers, New Link Road, Andheri (West), Mumbai 400 053
3) Jyoti Structures Africa (Pty.) Ltd.	A contracting company for execution of Overhead Transmission Line and Substation projects on total turnkey basis. **Registered Office :** 57, Wessel Road, Chelsea Office Park, Block D, Rivonia - 2128 P O Box 418, Glen vista - 2058, Johannesburg
4) Jyoti Holdings Inc.	To engage in any lawful act or activity under the General Corporation Law of the State of Delaware. **Registered Office :** 2711, Centreville Road, Suite 400, Wilmington, New Castle, Delaware 19808
5) Jyoti Americas LLC.	To conduct business related to engineering, design, testing, fabrication and installation of transmission towers, substations and distribution lines and any other lawful business. **Registered Office :** Corporation Trust Centre, 1209 Orange Street, in the city of Wilmington, Delaware 19801
6) Jyoti Structures FZE	To carry on the business of investments holding, construction services, equipment hire services and general trading. **Registered Office :** Office No. TPOFCB0612, Jebel Ali, Dubai, United Arab Emirates
7) Jyoti Structures Canada Limited	A contracting company for execution of Overhead Transmission Line and Substation projects on total turnkey basis. **Registered Office :** 220-7565-132nd Street. Surrey, BC V3W 1K5
D. Brief Particulars of the management of Company	Subject to the control and superintendence of the Board of Directors, the Company is managed by the Executive Directors who are assisted by a team of professionals.

E. Names, addresses and occupations of the Directors

Sr. No.	Name & Designation	Present Address	Occupation
1	Mr. S. D. Kshirsagar Chairman	15, Joothica Makarand Society, Mahim, Mumbai 400 016	Service
2	Mr. A. J. Khan Director	2/7, Charkop Makrand Society, Sector III, Plot No. 152, R.d. P-7, Kandivali, Mumbai 400 067	Professional
3	Mr. G. L. Valecha Director	Sangam, 18, Greater Bombay Society, Gulmohar Cross Road No 5, JVPD Scheme, Mumbai 400 049	Business
4	Mr. R. C. Rawal Director	C-404, Vertex Pleasant, Nizampet Road, Hyderabad 500 072	Professional
5	Mr. S. H. Mirchandani Director	Ghanshyam, 48, Idgah Hills, Bhopal 462 001	Business
6	Mr. T. C. Venkat Subramanian Director	Flat No. 10, Devayan Apartments, Ganesh Nagar, Rue Pappammal Koil, Puducherry 605 003	Professional
7	Mr. Prakash K. Thakur Executive Vice Chairman	11, Brighton Bunglow, Lokhandwala Complex, Andheri (W), Mumbai 400 053	Business
8	Mr. Santosh V. Nayak Managing Director	22, Vidnyak, Artek Co-Op. Housing Society, Bandra (East), Mumbai 400 051	Service
9	Mr. K. R. Thakur Whole-time Director	11, Brighton Bunglow, Lokhandwala Complex, Andheri West, Mumbai 400 053	Business

F & G. Profit/Losses of the Company, before and after making provision for tax and dividends declared for the three financial year immediately preceding the date of Statement in lieu of advertisement:

Financial Year ended 31st March	Profit (Loss) before Tax (₹ in Lacs)	Profit (Loss) after Tax (₹ in Lacs)	Dividend on Equity Shares	
			Amount (₹ in Lacs)	%
31.03.2012	12,856.83	8,554.03	904.35	55
31.03.2011	16,736.27	11,090.95	1,231.90	75*
31.03.2010	14,436.00	9,191.70	820.04	50

* includes payment of one-time special dividend @ 20%

H. A Summarized Financial Position of the Company as appearing in the two latest Audited Balance Sheet of the Company at:

Liabilities	31.03.2012 (₹ in Lacs)	31.03.2011 (₹ in Lacs)	Assets	31.03.2012 (₹ in Lacs)	31.03.2011 (₹ In Lacs)
Share Capital	**1,644.28**	1,642.52	Fixed Assets	**21,049.10**	18,390.20
Share Application money	**0.39**	1.56	Investments	**8,655.45**	7,005.40
Reserves & Surplus	**64,816.18**	58,531.03	Current Assets	**2,09,176.20**	1,50,454.53
Secured Loans	**11,905.91**	18,178.57	Long Term Loans and Advances	**710.19**	640.69
Unsecured Loans	**8,362.65**	5,868.87	Other Non-Current Assets	**5,645.22**	4,229.92
Non Current Liabilities and Provisions	**11,184.08**	7,913.56			
Deferred Tax (NET)	**1,278.55**	1,795.74			
Current Liabilities & Provisions	**1,46,044.12**	86,788.89			
TOTAL	**2,45,236.16**	1,80,720.74		**2,45,236.16**	1,80,720.74

Brief particulars of contingent liabilities not provided to:-

Particulars	Year ended 31.03.2012 (₹ in Lacs)	Year ended 31.03.2011 (₹ in Lacs)
Outstanding Performance Bank Guarantees	**1,05,842.48**	88,520.82
Outstanding of Bills Discounted	**404.10**	Nil
Claims against Company / Disputed Liabilities not acknowledged as debt	**667.34**	607.23
Letter of Comfort	**1385.92**	1185.26

I. The amount which the company can raise by way of deposits / loans as per the Companies (Acceptance of the Deposits) Rules, 1975, as amended upto date, on the basis of balance sheet as at 31st March, 2012.

(₹ in Lacs)

Deposit from shareholder of the Company	5,993.73
Deposit from public	14,984.32
Total	**20,978.05**
The aggregate of deposits actually held on the last day of immediately preceding financial year ended 31.03.2012	NIL

J. The Company has no overdue deposits.

Ja. The Company is not in default in the repayment of deposit or payment of interest thereon, to small depositors.

Jb. The Company has not waived any interest accrued on deposits of the small depositors.

K. It is hereby declared that
- i) The company has complied with the provisions of the Companies (Acceptance of Deposits) Rules, 1975 as amended;
- ii) The compliance with these rules does not imply that repayment of deposits is guaranteed by the Central Government;
- iii) The deposits accepted by the company are unsecured and ranking pari passu with other unsecured liabilities;
- iv) The company is not in default in the repayment of and deposit or part thereof and any interest thereupon in accordance with terms and conditions of such deposits.

This advertisement is issued on the authority and in the name of the Board of Directors of the Company. The text of the advertisement has been approved by Board of Directors of the Company on 30th October, 2012 and a copy of this advertisement duly signed by majority of the Directors has been filed with the Registrar of Companies, Maharashtra.

By Order of the Board
For JYOTI STRUCTURES LIMITED

Place: Mumbai
Date: 30th October, 2012

Santosh Nayak
Managing Director